



Sumber : Yahoo Finance, PT Erdikha Elit Sekuritas

Sectoral	Last	Change %
AGRI	1.438,33	↑ 0,79%
BASIC-IND	1.011,69	↑ 1,32%
CONSUMER	1.755,90	↓ -0,50%
FINANCE	1.407,79	↑ 1,17%
INFRASTRUC	1.022,79	↑ 0,44%
MANUFACTUR	1.344,71	↑ 0,30%
MINING	2.027,69	↑ 1,95%
MISC-IND	1.083,42	↑ 0,24%
PROPERTY	388,62	↑ 2,60%
TRADE	843,45	↑ 0,95%

***Data Update Pukul 15.30 WIB**

Commodities	Last	Change %
Palm Oil RM	3.438,00	↑ 0,09%
Crude Oil \$	58,18	↑ 0,36%
Nickel \$	18.185,00	↑ 0,87%
Gold \$	1.832,95	↑ 0,11%
Coal \$	81,50	⇒ 0,00%

***Data Update Terakhir Pukul 07.42 WIB**

Indeks	Close	Change %
Dow Jones Industrial	31.296	↑ 0,48%
S&P 500	3.903	↑ 0,41%
Nasdaq Composite	13.935	↑ 0,57%
FTSE 100 London	6.524	↑ 0,53%
DAX Xetra Frankfurt	14.060	⇒ 0,02%
Shanghai Composite	3.532	↑ 1,03%
Hangseng Index	29.319	↑ 0,11%
Nikkei 225 Osaka	29.389	↑ 2,12%

***Data Update Terakhir Pukul 07.42 WIB**

Corporate Action	Code	Event
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Indikator	Tingkat
Pertumbuhan ekonomi (2020 YoY)	-2,07%
Inflasi (Januari 2021, %YoY)	1,55%
BI 7 Day Reverse Repo Rate (Januari 2021)	3,75%
Defisit anggaran (APBN 2021)	-5,17% PDB
Transaksi berjalan (Q III-2020)	0,36% PDB
Cadangan devisa (Januari 2020)	US\$ 138 miliar
Neraca Pembayaran (Q III-2020)	US\$ 2,05 miliar

IHSI	6.209	Net F *Sell*	-234,M
Change %	0,93%	F Buy	2549,M
Net Foreign Buy (YTD)	11,64 T	D Buy	12845M
Resistance	6.280	F Sell	2783,M
Support	6.150	D Sell	12611M

Highlight

- Timah (TINS) fokus garap proyek smelter berteknologi TSL Ausmelt pada tahun 2021
- Harga minyak membara, Brent tembus US\$ 60 per barel dan WTI cetak rekor tertinggi

IHSI OUTLOOK

Indeks pada perdagangan kemarin ditutup menguat membentuk pola gap up pada level 6208. Ditransaksikan dengan volume yang relatif sepi jika dibandingkan dengan rata-rata volume 5 hari perdagangan. Indikator stochastic juga nampak berada pada areal pertengahan yang mana masih ada potensi penguatan terbatas. Indeks hari ini ditopang oleh sektor Property (2,601%), Mining (1,946%), Basic Industry (1,324%), Finance (1,17%), Trade (0,945%), Agriculture (0,794%), Infrastructure (0,435%), Manufacture (0,297%), Miscellaneous Industry (0,244%), kendati dibebani oleh sektor Consumer (-0,496%) yang mengalami pelemahan walaupun belum signifikan. Indeks pada hari ini diperkirakan akan bergerak konsolidasi pada range pergerakan 6150 - 6280.

Global Sentiment

Pertama dari bursa Wall Street, tiga indeks utama ditutup di jalur hijau. Dow Jones Industrial Average (DJIA) naik 0,76%, S&P 500 bertambah 0,74%, dan Nasdaq Composite menguat 0,95%. Ketiganya menyentuh rekor tertinggi sepanjang sejarah. Investor di Wall Street semringah karena rencana stimulus fiskal di AS sepertinya berjalan mulus. Kongres sudah memberikan restu terhadap anggaran negara 2021 yang di dalamnya terkandung stimulus fiskal sebesar US\$ 1,9 triliun. Kemungkinan stimulus ini bisa mulai digelontorkan dalam beberapa pekan ke depan.

Selain itu, investor juga mengapresiasi kecepatan pemerintah AS dalam mendistribusikan vaksin anti-virus corona. US Centers of Disease Control dan Prevention (CDC) mencatat sudah 31,59 juta orang menerima satu dosis vaksin dan 9,15 juta orang sudah disuntik dosis kedua. Vaksinasi akan memberikan dampak signifikan terhadap perekonomian. Sebab, vaksin akan membentuk kekebalan tubuh untuk melawan virus yang awalnya mewabah di Kota Wuhan, Provinsi Hubei, Republik Rakyat China itu sehingga masyarakat bisa lebih merasa aman dalam beraktivitas. Mobilitas akan berangsur normal sehingga ekonomi akan pulih.

Sentimen kedua, kali ini dari dalam negeri, adalah rilis data penjualan ritel periode Desember 2020 dan proyeksi Januari 2021. Sebelumnya, Bank Indonesia (BI) memperkirakan penjualan ritel Desember 2020 tumbuh negatif 20,7% dibandingkan periode yang sama tahun sebelumnya (year-on-year/YoY). Jika terwujud, maka akan menjadi yang terendah sejak November 2008. Oleh karena itu, data penjualan ritel yang anjlok tentu bukan sebuah kabar gembira. Saat pemulihan ekonomi global mulai terlihat, rasanya Indonesia masih agak tertinggal.

Apalagi laju vaksinasi anti-virus corona di Tanah Air masih lambat. Per 7 Februari 2021, rata-rata tujuh harian vaksinasi hanya 58.253 dosis. Sangat jauh di bawah target pemerintah yaitu 1 juta dosis per hari. Vaksin akan menjadi kunci, game changer, untuk mengembalikan aktivitas dan mobilitas masyarakat kembali seperti dulu lagi. Kalau vaksinasi masih lambat, maka Indonesia butuh waktu lebih lama untuk mencapai herd immunity sehingga impian hidup normal kian jauh dari kenyataan. (Source : CNBC Indonesia)

Stock News

- Produsen timah dan logam dasar PT Timah Tbk (TINS) terus fokus menyelesaikan pembangunan smelter pemurnian timah berteknologi TSL Ausmelt Furnace. Sekretaris Perusahaan Timah Muhammad Zulkarnaen menyampaikan, proyek smelter TSL Ausmelt merupakan proyek multiyear yang ditargetkan selesai sesuai jadwal pada tahun 2022 mendatang. Tadinya, target operasional proyek ini ditetapkan pada tahun 2021. Namun, akibat efek pandemi Covid-19, TINS terpaksa memundurkan target penyelesaian smelter tersebut. (Source : kontan.co.id)

- Harga minyak mentah melesat pada perdagangan hari ini ke level tertinggi hanya dalam lebih dari setahun, dengan kontrak berjangka Brent akhirnya berada di atas \$ 60 per barel. Penguatan didorong oleh pengurangan pasokan di antara produsen utama dan harapan untuk lebih banyak stimulus ekonomi dari Amerika Serikat (AS) yang dapat kerek permintaan. Senin (8/2) pukul 13.00 WIB, harga minyak mentah jenis Brent untuk kontrak pengiriman April 2021 menyentuh level tertinggi intraday di US\$ 60,06 per barel. Ini jadi level tertinggi bagi Brent sejak Januari 2020. (Source : kontan.co.id)

Daily Recommendation

Stock	Last Price	Recommendation	Target Price	Stop Loss	Commentary
ANTM	2.830	Trading Buy	2870 - 2900	2650	Gap up
TINS	2.150	Trading Buy	2190 - 2250	2050	Gap up
ADRO	1.220	Hold	1250 - 1290	1190	Consolidation
PTBA	2.610	Hold	2650 - 2700	2560	Three White Soldier
INDY	1.550	Hold	1600 - 1650	1500	Consolidation
MEDC	705	Trading Buy	725 - 750	680	Huge volume accumulation
SMRA	805	Trading Buy	830 - 850	780	Huge volume accumulation
PWON	530	Trading Buy	550 - 575	500	Huge volume accumulation
WSKT	1.595	Trading Buy	1650 - 1700	1530	Bullish Morubozu

Stock Watchlist

Sources: Trading Economics, Erdikha Research

Monday February 08 2021			Actual	Previous	Consensus	Forecast
1:15 PM	ID	Consumer Confidence JAN	84.9	96.5		95
2:00 PM	DE	Industrial Production MoM DEC	0%	1.5% ®	0.30%	0.20%
11:00 PM	US	Consumer Inflation Expectations JAN	3.05%	3%		3%
11:15 PM	EA	ECB President Lagarde Speech				
11:30 PM	US	3-Month Bill Auction	0.04%	0.07%		
11:30 PM	US	6-Month Bill Auction	0.05%	0.07%		
Tuesday February 09 2021			Actual	Previous	Consensus	Forecast
12:00 AM	US	Fed Mester Speech				
	DE	Balance of Trade DEC		€17.2B		€16.2B
2:00 PM	DE	Imports MoM s.a DEC		4.70%	-1.10%	
2:00 PM	DE	Exports MoM s.a DEC		2.20%	-1%	
2:00 PM	DE	Balance of Trade s.a DEC		€16.4B	€15.9B	
2:00 PM	DE	Current Account DEC		€21.3B		€23.4B
6:00 PM	US	NFIB Business Optimism Index JAN		95.9		101
8:55 PM	US	Redbook YoY 06/FEB		4.40%		
8:55 PM	US	Redbook MoM 06/FEB		-1.60%		
10:00 PM	EA	ECB Lane Speech				
10:00 PM	US	JOLTs Job Openings DEC		6.527M	6.5M	6.4M
11:30 PM	US	119-Day Bill Auction		0.06%		
11:30 PM	US	42-Day Bill Auction		0.05%		
Wednesday February 10 2021			Actual	Previous	Consensus	Forecast
12:00 AM	US	Fed Bullard Speech				
12:00 AM	US	WASDE Report				
1:00 AM	US	3-Year Note Auction		0.23%		
4:30 AM	US	API Crude Oil Stock Change 05/FEB		-4.261M		
	CN	Inflation Rate YoY JAN		0.20%	0.00%	-0.20%
8:30 AM	CN	Inflation Rate MoM JAN		0.70%	1%	1%
8:30 AM	CN	PPI YoY JAN		-0.40%	0.40%	0.30%
2:00 PM	DE	Inflation Rate YoY Final JAN		-0.30%	1%	1%
2:00 PM	DE	Inflation Rate MoM Final JAN		0.50%	0.80%	0.80%
2:00 PM	DE	Harmonised Inflation Rate YoY Final JAN		-0.70%	1.60%	1.60%
2:00 PM	DE	Harmonised Inflation Rate MoM Final JAN		0.60%	1.40%	1.40%
5:40 PM	DE	5-Year Bobl Auction		-0.70%		
7:00 PM	US	MBA Mortgage Applications 05/FEB		8.10%		
7:00 PM	US	MBA 30-Year Mortgage Rate 05/FEB		2.92%		
8:00 PM	EA	ECB President Lagarde Speech				
8:00 PM	EA	ECB Panetta Speech				
	US	Inflation Rate YoY JAN		1.40%	1.50%	1.40%
	US	Core Inflation Rate YoY JAN		1.60%	1.50%	1.60%
8:30 PM	US	Core Inflation Rate MoM JAN		0.10%	0.20%	0.10%
8:30 PM	US	Inflation Rate MoM JAN		0.40%	0.30%	0.20%
10:00 PM	US	Wholesale Inventories MoM DEC		0%	0.10%	0.10%
10:30 PM	US	EIA Distillate Stocks Change 05/FEB		-0.009M		
10:30 PM	US	EIA Cushing Crude Oil Stocks Change 05/FEB		-1.517M		
10:30 PM	US	EIA Crude Oil Stocks Change 05/FEB		-0.994M		
10:30 PM	US	EIA Gasoline Stocks Change 05/FEB		4.466M		
10:30 PM	US	EIA Refinery Crude Runs Change 05/FEB		-0.08M		
10:30 PM	US	EIA Heating Oil Stocks Change 05/FEB		0.545M		
10:30 PM	US	EIA Gasoline Production Change 05/FEB		-0.253M		
10:30 PM	US	EIA Crude Oil Imports Change 05/FEB		1.315M		
10:30 PM	US	EIA Distillate Fuel Production Change 05/FEB		0.104M		
11:00 PM	DE	Bundesbank Balz Speech				
11:30 PM	US	105-Day Bill Auction		0.06%		
11:30 PM	US	154-Day Bill Auction		0.06%		
Thursday February 11 2021			Actual	Previous	Consensus	Forecast
12:00 AM	GB	BoE Gov Bailey Speech				
12:30 AM	US	US Budget Plan FY 2021		\$-430B		
1:00 AM	US	10-Year Note Auction		1.16%		
2:00 AM	US	Fed Chair Powell Speech				
2:00 AM	US	Monthly Budget Statement JAN		\$-144B	\$-150B	\$-147B
2:00 PM	DE	Wholesale Prices MoM JAN		0.60%		
2:00 PM	DE	Wholesale Prices YoY JAN		-1.20%		
3:00 PM	EA	ECB Guindos Speech				

8:30 PM	US	<u>Jobless Claims 4-week Average FEB/06</u>		848.25K		813.75K
8:30 PM	US	<u>Initial Jobless Claims 06/FEB</u>		779K	757K	750K
8:30 PM	US	<u>Continuing Jobless Claims 30/JAN</u>		4592K	4490K	4451K
10:30 PM	US	EIA Natural Gas Stocks Change 05/FEB		-192Bcf		
11:00 PM	US	<u>Fed Monetary Policy Report</u>				
11:30 PM	US	4-Week Bill Auction		0.03%		
11:30 PM	US	8-Week Bill Auction		0.04%		
Friday February 12 2021			Actual	Previous	Consensus	Forecast
1:00 AM	US	30-Year Bond Auction		1.83%		
	GB	Balance of Trade DEC		£-5B		£-4.2B
2:00 PM	GB	Industrial Production MoM DEC		-0.10%	0.50%	0.60%
2:00 PM	GB	Industrial Production YoY DEC		-4.70%	-3.80%	-4.20%
2:00 PM	GB	Manufacturing Production YoY DEC		-3.80%	-3.30%	-3.00%
2:00 PM	GB	Construction Output YoY DEC		-1.40%	-0.20%	-0.60%
2:00 PM	GB	GDP Growth Rate QoQ Prel Q4		16%	0.50%	0.50%
2:00 PM	GB	GDP Growth Rate YoY Prel Q4		-8.60%	-8.10%	-8%
2:00 PM	GB	Business Investment QoQ Prel Q4		9.40%		2.60%
2:00 PM	GB	Business Investment YoY Prel Q4		-19.20%		-12%
2:00 PM	GB	GDP 3-Month Avg DEC		4.10%	0.50%	0.50%
2:00 PM	GB	Goods Trade Balance DEC		£-16.012B	£-15B	£-14.3B
2:00 PM	GB	GDP YoY DEC		-8.90%	-8%	-7.80%
2:00 PM	GB	Manufacturing Production MoM DEC		0.70%	0.60%	0.40%
2:00 PM	GB	GDP MoM DEC		-2.60%	1%	1.10%
2:00 PM	GB	Construction Orders YoY Q4		0.60%		4.50%
9:00 PM	GB	NIESR Monthly GDP Tracker JAN		0.90%		-2.80%
10:00 PM	US	Michigan Current Conditions Prel FEB		86.7	88	88
10:00 PM	US	Michigan Inflation Expectations Prel FEB		3%		3%
10:00 PM	US	Michigan Consumer Sentiment Prel FEB		79	80.8	81
10:00 PM	US	Michigan 5 Year Inflation Expectations Prel FEB		2.70%		2.70%



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